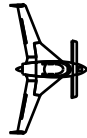


AEROCAD, INC.®

1505 BLUFF DR.
ST. LOUIS, MO 6303-3701
314-918-5308



PURCHASE AGREEMENT

Purchaser agrees to purchase from AeroCad, Inc. sub-assemblies for an experimental category amateur built aircraft subject to the terms and conditions below.

1. Purchaser must understand, agree with, sign, and have notarized or witnessed, the **RELEASE, ASSUMPTION OF RISK, and INDEMNITY** clauses accompanying this contract.

2. The price for each sub-assembly will be as listed in 2.a, F.O.B. AeroCad, Inc., St. Louis, MO. Each sub-assembly is payable upon completion of that sub-assembly.

3. Purchaser will be notified when sub-assemblies are completed and ready for delivery. Balance of purchase price to be paid prior to shipping. Inspection of sub-assemblies and a visit to AeroCad, Inc. is encouraged during production. The purchaser has the option of making his own freight and insurance arrangements or AeroCad, Inc. will do it for him with the understanding that AeroCad, Inc. accepts no responsibility for debts or damage incurred after sub-assemblies leave AeroCad, Inc.

4. Purchaser agrees that aircraft will not be flown without an Airworthiness Certificate issued by FAA.

5. Purchaser will supply all material as specified for sub-assemblies in 2.a.

6. **AEROCAD, INC. MAKES NO EXPRESS OR IMPLIED WARRANTY WHATSOEVER WITH RESPECT TO THE PARTS AND MATERIALS USED IN THE SUB-ASSEMBLIES, INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.**

7. Purchaser will not copy in any way - **MOLDED PARTS, PLANS OR VIDEO TAPES UNLESS GIVEN WRITTEN PERMISSION BY AEROCAD, INC.**

8. This Agreement shall be construed and enforced in accordance with, and the rights of the parties hereto shall be governed by the laws of the State of Missouri. Any and all disputes arising under this Agreement, whether as to interpretation, performance, or otherwise, shall be subject to the exclusive jurisdiction of the Courts of the State of Missouri and each of the parties hereto irrevocably agrees to the exclusive jurisdiction of the Courts of Missouri.

RELEASE, EXPRESS ASSUMPTION OF RISK, AND INDEMNITY AGREEMENT

a) RELEASE

Undersigned purchaser, for himself, his heirs, executors, administrators and assigns, hereby releases, waives, discharges and covenants not to sue AeroCad, Inc., its assigns, officers, directors, employees, designers and associates, for any liability, loss or damage, and any claims or demands therefore on account of personal injury, death or property damage arising from the use of the experimental aircraft, whether in construction or operation of the aircraft, and whether caused solely by the negligence of AeroCad, Inc., in whole or in part, its agents, etc. or employees, or otherwise. The purchaser further understands that AeroCad, Inc. carries NO liability insurance.

b) EXPRESS ASSUMPTION OF RISK

The purchaser specifically acknowledges, understands and agrees that AeroCad, Inc., accepts no liability whatsoever for the airworthiness or structural integrity of the experimental amateur built aircraft constructed by the purchaser or constructed in part or in total by AeroCad, Inc. or someone else for the purchaser, as AeroCad, Inc. has no control over the actual materials, processes or workmanship used by the builder.

WARNING: The purchaser should understand that the aircraft is an Experimental category amateur built aircraft which requires his utmost attention to detail in construction and operation and failure to devote such attention may result in his death or serious injury. The purchaser expressly assumes full risk and responsibility for any damage resulting from construction or operation of the aircraft.

c) INDEMNITY AGREEMENT

The purchaser further agrees to hold harmless and indemnify AeroCad, Inc., its assigns, officers, directors, employees, designers and associates, from suits, actions, damages, liability and expense in connection with loss of life, bodily or personal injury or property damage arising from the construction or operation of the aircraft, whether caused solely or in part by the negligence of AeroCad, Inc., its agents or employees. Purchaser shall also pay all costs, expenses and reasonable attorney's fees that may be incurred or paid by AeroCad in enforcing the terms of this indemnity agreement.

Print Name: _____

Address: _____

phone# _____

City, State, _____

Zip: _____

Signature: _____

NOTARY OR WITNESS:

Print Name: _____

Signature: _____

My Commission Expires: _____